

**CITYSTATE SAVINGS BANK, INC.**  
**Computation of Public Ownership as of March 31, 2014**

Number of Issued Shares	72,764,998
Less: Number of Treasury Shares (if any)	0

<b>Number of Issued and Outstanding Shares</b>	<b><u>72,764,998</u></b>
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Less:

	% to Total Outstanding Shares	Number of Shares Total
<b>Directors</b>		
<b>Director Antonio L. Cabangon Chua</b>		
<b>Direct</b>	<b>19.52328%</b>	<b>14,206,114</b>
Indirect (thru Fortune Life)	3.62672%	2,638,986
Indirect (thru Fortune General)	0.37713%	274,422
Indirect (thru ALC Fortune)	0.24442%	177,850
Indirect (thru Eternal Plans)	0.56599%	411,841
Indirect (thru Gencars Batangas)	0.39116%	284,625
Indirect (thru FIG Lending)	0.00354%	2,578
Indirect (thru Aliw Broadcasting)	0.14531%	105,734
Indirect (thru AAA Southeast Equities)	0.00011%	82
<b>Director D. Alfred A. Cabangon</b>		
<b>Direct</b>	<b>11.38367%</b>	<b>8,283,330</b>
Indirect (thru Fortune Life)	0.16078%	116,988
Indirect (thru Fortune General)	1.39567%	1,015,562
Indirect (thru Eternal Plans)	0.02904%	21,134
Indirect (thru Gencars Batangas)	0.39116%	284,625
Indirect (thru FIG Lending)	0.03267%	23,773
Indirect (thru Aliw Broadcasting)	0.14447%	105,120
Indirect (thru AAA Southeast)	0.00349%	2,539
<b>Director Feorelio M. Bote</b>		
<b>Direct</b>	<b>5.91287%</b>	<b>4,302,500</b>
Indirect (thru _____)		
<b>Director Alfonso G. Siy</b>		
<b>Direct</b>	<b>2.26757%</b>	<b>1,650,000</b>
Indirect (thru _____)		
<b>Director J. Antonio A. Cabangon, Jr.</b>		
<b>Direct</b>	<b>0.00137%</b>	<b>1,000</b>
Indirect (thru Fortune Life)	0.16181%	117,738
Indirect (thru Fortune General)	1.76111%	1,281,470
Indirect (thru ALC Fortune)	0.04074%	29,642
Indirect (thru Gencars Batangas)	0.39116%	284,625
Indirect (thru FIG Lending)	0.03267%	23,773
Indirect (thru Aliw Broadcasting)	0.14447%	105,120
Indirect (thru AAA Southeast)	0.00349%	2,538
<b>Director Ramon L. Sin</b>		
<b>Direct</b>	<b>0.00015%</b>	<b>110</b>

Indirect (thru_____)		
<b>Director Rey D. Delfin</b>		
<b>Direct</b>	<b>0.00015%</b>	<b>110</b>
Indirect (thru_____)		
<b>Director Andres Y. Narvasa, Jr.</b>		
<b>Direct</b>	<b>0.00015%</b>	<b>110</b>
Indirect (thru_____)		
<b>Director Jose A. Nuñez, Jr.</b>		
<b>Direct</b>		
Indirect (thru_____)		
<b>Director Lucito L. Sioson</b>		
<b>Direct</b>	<b>0.00000%</b>	<b>1</b>
Indirect (thru_____)		
<b>Director Pedro E. Paraiso</b>		
<b>Direct</b>	<b>0.00000%</b>	<b>1</b>
Indirect (thru_____)		
<b>Director J. Wilfredo A. Cabangon</b>		
<b>Direct</b>	<b>0.00000%</b>	<b>1</b>
Indirect (thru Fortune Life)	0.18139%	131,987
Indirect (thru Fortune General)	0.03166%	23,035
Indirect (thru Gencars Batangas)	0.39116%	284,625
Indirect (thru Eternal Plans Inc.)	0.00145%	1,057
Indirect (thru Aliw Broadcasting)	0.14447%	105,120
<b>Director D. Arnold A. Cabangon</b>		
<b>Direct</b>	<b>0.00000%</b>	<b>1</b>
Indirect (thru Fortune Life)	0.37823%	275,222
Indirect (thru Fortune General)	1.38879%	1,010,554
Indirect (thru ALC Fortune)	0.04074%	29,642
Indirect (thru Gencars Batangas)	0.39116%	284,625
Indirect (thru FIG Lending)	0.03603%	26,219
Indirect (thru Aliw Broadcasting)	0.14447%	105,120
Indirect (thru AAA Southeast)	0.00349%	2,539
<b>Director Emmanuel R. Sison</b>		
<b>Direct</b>	<b>0.00000%</b>	<b>1</b>
Indirect (thru_____)		
<b>Director J. Armando R. Melo</b>		
<b>Direct</b>	<b>0.00000%</b>	<b>1</b>
Indirect (thru_____)		
<b>Sub-total</b>	<b><u>39.09%</u></b>	<b><u>28,443,280</u></b>
<b>Officers</b>	<b>0.00000%</b>	<b>0</b>
<b>Principal Stockholders</b>	<b>0.00000%</b>	<b>0</b>
<b>Affiliate</b>		
<b>Fortune Life Insurance, Inc.</b>		
<b>Direct</b>	<b>10.30612%</b>	<b>7,499,250</b>
Indirect (thru FIG Lending)	0.03502%	25,480
<b>Fortune General Insurance Corporation</b>		
<b>Direct</b>	<b>6.88202%</b>	<b>5,007,700</b>
Indirect (thru FIG Lending)	0.03502%	25,480
<b>Top Ventures Investment</b>		

<b>Direct</b>	<b>6.73757%</b>	<b>4,902,594</b>
<b>Gencars Batangas, Inc.</b>		
<b>Direct</b>	<b>3.91156%</b>	<b>2,846,250</b>
Indirect (thru Eternal Plans)	0.05881%	42,796
Indirect (thru Fortune General Insurance Corp.)	0.32758%	238,367
<b>Eternal Plans, Inc.</b>		
<b>Direct</b>	<b>3.63045%</b>	<b>2,641,700</b>
Indirect (thru_____)		
<b>Eternal Plans, Inc. Life Trust Fund</b>		
<b>Direct</b>	<b>1.02467%</b>	<b>745,600</b>
Indirect (thru_____)		
<b>Eternal Plans, Inc. Pension Trust Fund</b>		
<b>Direct</b>	<b>1.01807%</b>	<b>740,800</b>
Indirect (thru_____)		
<b>Eternal Plans, Inc. Education Trust Fund</b>		
<b>Direct</b>	<b>0.53020%</b>	<b>385,800</b>
Indirect (thru_____)		
<b>Aliw Broadcasting Corp.</b>		
<b>Direct</b>	<b>1.05449%</b>	<b>767,300</b>
Indirect (thru_____)		
<b>Gencars San Pablo, Inc.</b>		
<b>Direct</b>	<b>0.99773%</b>	<b>726,000</b>
Indirect (thru_____)		
<b>Citystate Insurance Corp.</b>		
<b>Direct</b>	<b>0.65457%</b>	<b>476,300</b>
Indirect (thru_____)		
<b>ALC Fortune Corporation</b>		
<b>Direct</b>	<b>0.40736%</b>	<b>296,415</b>
Indirect (thru Fortune Life)	3.01145%	2,191,281
<b>Fortune Life Retirement Plan</b>		
<b>Direct</b>	<b>0.25012%</b>	<b>182,000</b>
Indirect (thru_____)		
<b>Eternal Crematory and Chapel Corporation</b>		
<b>Direct</b>	<b>0.30564%</b>	<b>222,400</b>
Indirect (thru_____)		
<b>Eternal Gardens Retirement Fund</b>		
<b>Direct</b>	<b>0.25012%</b>	<b>182,000</b>
Indirect (thru_____)		
<b>FIG Lending Investment Corp.</b>		
<b>Direct</b>	<b>0.15392%</b>	<b>112,000</b>
Indirect (thru_____)		
<b>Isuzu Makati Gencars</b>		
<b>Direct</b>	<b>0.08740%</b>	<b>63,600</b>
Indirect (thru_____)		
<b>Fortune General Retirement</b>		
<b>Direct</b>	<b>0.07174%</b>	<b>52,200</b>
Indirect (thru_____)		
<b>Citystate Retirement</b>		
<b>Direct</b>	<b>0.04150%</b>	<b>30,200</b>
Indirect (thru_____)		
<b>Fortune Medicare Retirement Plan</b>		
<b>Direct</b>	<b>0.02735%</b>	<b>19,900</b>
Indirect (thru_____)		

<b>Eternal Gardens Memorial Park</b>		
<b>Direct</b>	<b>0.26483%</b>	<b>192,700</b>
Indirect (thru_____)		
<b>Eternal Plans Retirement</b>		
<b>Direct</b>	<b>0.01897%</b>	<b>13,800</b>
Indirect (thru_____)		
<b>Citystate Towerhotel</b>		
<b>Direct</b>	<b>0.01649%</b>	<b>12,000</b>
Indirect (thru_____)		
<b>AAA Southeast Equities, Inc.</b>		
<b>Direct</b>	<b>0.01058%</b>	<b>7,700</b>
Indirect (thru_____)		
<b>Cherry Blossoms Hotel</b>		
<b>Direct</b>	<b>0.00921%</b>	<b>6,700</b>
Indirect (thru_____)		
<b>Eastern Defender Security</b>		
<b>Direct</b>	<b>0.00770%</b>	<b>5,600</b>
<b>J. Wilfredo A. Cabangon In Trust For: William Matthew M. Cabangon</b>	<b>0.98186%</b>	<b>714,450</b>
<b>J. Wilfredo A. Cabangon In Trust For: Michael Wesley M. Cabangon</b>	<b>0.98186%</b>	<b>714,450</b>
<b>D. Arnold A. Cabangon In Trust For: Andrew Nicholas N. Cabangon</b>	<b><u>0.75586%</u></b>	<b><u>550,000</u></b>
<b>Benjamin V. Ramos</b>	<b><u>0.03209%</u></b>	<b><u>23,351</u></b>
	<b><i>Sub-Total</i></b>	<b><u>41.42206%</u>    <u>30,140,760</u></b>
<b>Others</b>		
Government*		
Republic of the Philippines		
Philippine National Oil Corporation		
Banks*		
Metropolitan Bank & Trust Company		
Bank of the Philippine Islands		
Employees		
ERS Pension Fund (i.e. Meralco Pension Fund)		
ERS Retirement Fund (i.e. DMCI Retirement Fund)		
Lock-Up Shares*		
	<b><i>Sub-Total</i></b>	<b><u>0</u>            <u>0</u></b>
<b>TOTAL</b>	<b>80.51%</b>	<b>58,584,040</b>
<b>Total Number of Shares Owned by the Public</b>	<b>19.49%</b>	<b>14,180,958</b>
	<b>100.00%</b>	<b>72,764,998</b>

**PUBLIC OWNERSHIP PERCENTAGE**

**Total Number of Shares Owned by the Public**

14,180,958 Shares

72,764,998 Shares

Number of Issued and Outstanding Shares	<b>72,764,998</b>
Number of Outstanding Shares	<b>72,764,998</b>
Number of Treasury Shares	<b>0</b>
Number of Listed Shares	<b>72,764,998</b>
Number of Foreign-Owned Shares	<b>83,503</b>
Foreign Ownership Level (%)	<b>0.11%</b>
Foreign Ownership Limit (%)	<b>40.00%</b>

**Note: Observe the same cut-off date.**