

CITYSTATE SAVINGS BANK, INC.
Computation of Public Ownership as of March 31, 2017

| | |
|--|------------|
| Number of Issued Shares | 72,764,998 |
| Less: Number of Treasury Shares (if any) | 0 |

| | |
|--|-------------------|
| Number of Issued and Outstanding Shares | 72,764,998 |
|--|-------------------|

| | % to Total Outstanding Shares | Number of Shares Total |
|---|-------------------------------------|---------------------------|
| Directors | | |
| Director D. Alfred A. Cabangon | | |
| Direct | 11.38367% | 8,283,330 |
| Indirect (thru Fortune Life) | 0.16078% | 116,988 |
| Indirect (thru Fortune General) | 1.39567% | 1,015,562 |
| Indirect (thru Eternal Plans) | 0.02904% | 21,134 |
| Indirect (thru Gencars Batangas) | 0.39116% | 284,625 |
| Indirect (thru FIG Lending) | 0.03267% | 23,773 |
| Indirect (thru Aliw Broadcasting) | 0.14447% | 105,120 |
| Indirect (thru AAA Southeast) | 0.00349% | 2,539 |
| Director Feorelio M. Bote | | |
| Direct | 5.91287% | 4,302,500 |
| Indirect (thru_____) | | |
| Director Alfonso G. Siy | | |
| Direct | 2.26757% | 1,650,000 |
| Indirect (thru_____) | | |
| Director Ramon L. Sin | | |
| Direct | 0.00015% | 110 |
| Indirect (thru_____) | | |
| Director Lucito L. Sioson | | |
| Direct | 0.00000% | 1 |
| Indirect (thru_____) | | |
| Director Pedro E. Paraiso | | |
| Direct | 0.00000% | 1 |
| Indirect (thru_____) | | |
| Director D. Arnold A. Cabangon | | |
| Direct | 0.14293% | 104,001 |
| Indirect (thru Fortune Life) | 0.37823% | 275,222 |
| Indirect (thru Fortune General) | 1.38879% | 1,010,554 |
| Indirect (thru ALC Fortune) | 0.04074% | 29,642 |
| Indirect (thru Gencars Batangas) | 0.39116% | 284,625 |
| Indirect (thru FIG Lending) | 0.03603% | 26,219 |
| Indirect (thru Aliw Broadcasting) | 0.14447% | 105,120 |
| Indirect (thru AAA Southeast) | 0.00349% | 2,539 |
| Director J. Wilfredo A. Cabangon | | |
| Direct | 0.00000% | 1 |
| Indirect (thru Fortune Life) | 0.18139% | 131,987 |
| Indirect (thru Fortune General) | 0.03166% | 23,035 |
| Indirect (thru Gencars Batangas) | 0.39116% | 284,625 |
| Indirect (thru Eternal Plans Inc.) | 0.00145% | 1,057 |
| Indirect (thru Aliw Broadcasting) | 0.14447% | 105,120 |
| Director Benjamin V. Ramos | | |
| Direct | 0.03209% | 23,351 |
| Indirect (thru_____) | | |
| Director Wilfredo S. Madarang, Jr. | | |
| Direct | 0.00001% | 10 |
| Indirect (thru_____) | | |
| Director Emmanuel R. Sison | | |
| Direct | 0.00000% | 1 |
| Indirect (thru_____) | | |
| Director J. Armando R. Melo | | |
| Direct | 0.00000% | 1 |
| Indirect (thru_____) | | |
| Director Susan M. Belen | | |
| Direct | 0.00001% | 10 |
| Indirect (thru_____) | | |
| Director Michael F. Rellosa | | |
| Direct | 0.00014% | 100 |
| Indirect (thru_____) | | |
| Sub-total | <u>19.74%</u> | <u>14,363,417</u> |

| | | |
|---|------------------|------------------|
| Officers | 0.00000% | 0 |
| Principal Stockholders | 0.00000% | 0 |
| Affiliate | | |
| Fortune Life Insurance, Inc. | | |
| Direct | 10.30612% | 7,499,250 |
| Indirect (thru FIG Lending) | 0.03502% | 25,480 |
| Fortune General Insurance Corporation | | |
| Direct | 7.53659% | 5,484,000 |
| Indirect (thru FIG Lending) | 0.03502% | 25,480 |
| Top Ventures Investment | | |
| Direct | 6.73757% | 4,902,594 |
| Gencars Batangas, Inc. | | |
| Direct | 3.91156% | 2,846,250 |
| Indirect (thru Eternal Plans) | 0.05881% | 42,796 |
| Indirect (thru Fortune General Insurance Corp.) | 0.32758% | 238,367 |
| Eternal Plans, Inc. | | |
| Direct | 3.63045% | 2,641,700 |
| Indirect (thru_____) | | |
| Eternal Plans, Inc. Life Trust Fund | | |
| Direct | 1.53734% | 1,118,643 |
| Indirect (thru_____) | | |
| Eternal Plans, Inc. Pension Trust Fund | | |
| Direct | 1.23672% | 899,900 |
| Indirect (thru_____) | | |
| Eternal Plans, Inc. Education Trust Fund | | |
| Direct | 1.06088% | 771,950 |
| Indirect (thru_____) | | |
| Aliw Broadcasting Corp. | | |
| Direct | 0.98578% | 717,300 |
| Indirect (thru_____) | | |
| Gencars San Pablo, Inc. | | |
| Direct | 0.99773% | 726,000 |
| Indirect (thru_____) | | |
| ALC Fortune Corporation | | |
| Direct | 0.40736% | 296,415 |
| Indirect (thru Fortune Life) | 3.01145% | 2,191,281 |
| Fortune Life Retirement Plan | | |
| Direct | 0.25012% | 182,000 |
| Indirect (thru_____) | | |
| Eternal Crematory and Chapel Corporation | | |
| Direct | 0.43098% | 313,600 |
| Indirect (thru_____) | | |
| Eternal Gardens Retirement Fund | | |
| Direct | 0.25012% | 182,000 |
| Indirect (thru_____) | | |
| FIG Lending Investment Corp. | | |
| Direct | 0.15392% | 112,000 |
| Indirect (thru_____) | | |
| Gencars Isuzu Makati | | |
| Direct | 0.08740% | 63,600 |
| Indirect (thru_____) | | |
| Fortune General Retirement | | |
| Direct | 0.07174% | 52,200 |
| Indirect (thru_____) | | |
| Citystate Retirement | | |
| Direct | 0.03023% | 22,000 |
| Indirect (thru_____) | | |
| Fortune Medicare Retirement Plan | | |
| Direct | 0.02735% | 19,900 |
| Indirect (thru_____) | | |
| Eternal Gardens Memorial Park | | |
| Direct | 0.33846% | 246,280 |
| Indirect (thru_____) | | |
| Eternal Plans Retirement | | |
| Direct | 0.01897% | 13,800 |
| Indirect (thru_____) | | |

| | | |
|--|----------------------|--------------------------|
| Citystate Tower Hotel | | |
| Direct | 0.01649% | 12,000 |
| Indirect (thru_____) | | |
| AAA Southeast Equities, Inc. | | |
| Direct | 0.01058% | 7,700 |
| Indirect (thru_____) | | |
| Cherry Blossoms Hotel | | |
| Direct | 0.00921% | 6,700 |
| Indirect (thru_____) | | |
| Eastern Defender Security | | |
| Direct | 0.00770% | 5,600 |
| | | |
| J. Wilfredo A. Cabangon In Trust For: William Matthew M. Cabangon | 0.98186% | 714,450 |
| J. Wilfredo A. Cabangon In Trust For: Michael Wesley M. Cabangon | 0.98186% | 714,450 |
| D. Arnold A. Cabangon In Trust For: Andrew Nicholas N. Cabangon | 0.75586% | 550,000 |
| | | |
| Sub-Total | <u>42.77%</u> | <u>31,122,282</u> |
| Others | | |
| Government* | | |
| Republic of the Philippines | | |
| Philippine National Oil Corporation | | |
| Banks* | | |
| Metropolitan Bank & Trust Company | | |
| Bank of the Philippine Islands | | |
| Employees | | |
| ERS Pension Fund (i.e. Meralco Pension Fund) | | |
| ERS Retirement Fund (i.e. DMCI Retirement Fund) | | |
| Lock-Up Shares* | | |
| | | |
| Estate of the late Amb. ANTONIO L. CABANGON-CHUA | <u>19.38%</u> | <u>14,102,114</u> |
| | | |
| Sub-Total | <u>19.38%</u> | <u>14,102,114</u> |
| | | |
| TOTAL | 81.89% | 59,587,813 |
| Total Number of Shares Owned by the Public | 18.11% | 13,177,185 |
| | 100.00% | 72,764,998 |

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

| | |
|--------------------------|----------------------|
| <u>13,177,185</u> Shares | <u>18.11%</u> |
| <u>72,764,998</u> Shares | |

| | | |
|---|---|-------------------|
| Number of Issued and Outstanding Shares | = | 72,764,998 |
| Number of Outstanding Shares | = | 72,764,998 |
| Number of Treasury Shares | = | 0 |
| Number of Listed Shares | = | 72,764,998 |
| Number of Foreign-Owned Shares | = | 83,504 |
| Foreign Ownership Level (%) | = | 0.11% |
| Foreign Ownership Limit (%) | = | 40.00% |

Note: Observe the same cut-off date.