

**CITYSTATE SAVINGS BANK, INC.**  
*Computation of Public Ownership as of September 30, 2015*

Number of Issued Shares	72,764,998
Less: Number of Treasury Shares (if any)	0
<b>Number of Issued and Outstanding Shares</b>	<b><u>72,764,998</u></b>

	<b>% to Total Outstanding Shares</b>		<b>Number of Shares Total</b>
<b>Directors</b>			
<b>Director Antonio L. Cabangon Chua</b>			
<b>Direct</b>	<b>19.52328%</b>	0.00%	<b>14,206,114</b>
Indirect (thru Fortune Life)	3.62672%	0.16%	2,638,986
Indirect (thru Fortune General)	0.37713%	1.66%	274,422
Indirect (thru ALC Fortune)	0.24442%	0.69%	177,850
Indirect (thru Eternal Plans)	0.56599%	0.39%	411,841
Indirect (thru Gencars Batangas)	0.39116%	0.02%	284,625
Indirect (thru FIG Lending)	0.00354%	0.13%	2,578
Indirect (thru Aliw Broadcasting)	0.14531%	0.00%	105,734
Indirect (thru AAA Southeast Equities)	0.00011%		82
<b>Director D. Alfred A. Cabangon</b>		0.00%	
<b>Direct</b>	<b>11.38367%</b>		<b>8,283,330</b>
Indirect (thru Fortune Life)	0.16078%		116,988
Indirect (thru Fortune General)	1.39567%	0.00%	1,015,562
Indirect (thru Eternal Plans)	0.02904%		21,134
Indirect (thru Gencars Batangas)	0.39116%		284,625
Indirect (thru FIG Lending)	0.03267%	0.00%	23,773
Indirect (thru Aliw Broadcasting)	0.14447%		105,120
Indirect (thru AAA Southeast)	0.00349%		2,539
<b>Director Feorelio M. Bote</b>			
<b>Direct</b>	<b>5.91287%</b>		<b>4,302,500</b>
Indirect (thru _____)			
<b>Director Alfonso G. Siy</b>		0.00%	
<b>Direct</b>	<b>2.26757%</b>		<b>1,650,000</b>
Indirect (thru _____)			
<b>Director J. Antonio A. Cabangon, Jr.</b>		0.00%	
<b>Direct</b>	<b>0.00137%</b>	0.18%	<b>1,000</b>
Indirect (thru Fortune Life)	0.16181%	0.03%	117,738
Indirect (thru Fortune General)	1.76111%	0.39%	1,281,470
Indirect (thru ALC Fortune)	0.04074%	0.00%	29,642
Indirect (thru Gencars Batangas)	0.39116%	0.13%	284,625
Indirect (thru FIG Lending)	0.03267%		23,773
Indirect (thru Aliw Broadcasting)	0.14447%	0.00%	105,120
Indirect (thru AAA Southeast)	0.00349%	0.38%	2,538
<b>Director Ramon L. Sin</b>		1.31%	
<b>Direct</b>	<b>0.00015%</b>	0.69%	<b>110</b>
Indirect (thru _____)		0.39%	
<b>Director Lucito L. Sioson</b>			
<b>Direct</b>	<b>0.00000%</b>	38.95%	<b>1</b>
Indirect (thru _____)			
<b>Director Pedro E. Paraiso</b>			
<b>Direct</b>	<b>0.00000%</b>		<b>1</b>
Indirect (thru _____)			
<b>Director D. Arnold A. Cabangon</b>			
<b>Direct</b>	<b>0.00000%</b>		<b>1</b>
Indirect (thru Fortune Life)	0.37823%		275,222
Indirect (thru Fortune General)	1.38879%		1,010,554
Indirect (thru ALC Fortune)	0.04074%		29,642
Indirect (thru Gencars Batangas)	0.39116%		284,625
Indirect (thru FIG Lending)	0.03603%		26,219
Indirect (thru Aliw Broadcasting)	0.14447%		105,120
Indirect (thru AAA Southeast)	0.00349%		2,539
<b>Director Benjamin V. Ramos</b>			
<b>Direct</b>	<b>0.03209%</b>		<b>23,351</b>
Indirect (thru _____)			
<b>Director Emmanuel R. Sison</b>			
<b>Direct</b>	<b>0.00000%</b>		<b>1</b>
Indirect (thru _____)			
<b>Director J. Armando R. Melo</b>			
<b>Direct</b>	<b>0.00000%</b>		<b>1</b>
Indirect (thru _____)			
<b>Sub-total</b>	<b><u>39.12%</u></b>		<b><u>28,466,410</u></b>

<b>Officers</b>	<b>0.00000%</b>		<b>0</b>
<b>Principal Stockholders</b>	<b>0.00000%</b>		<b>0</b>
<b>Affiliate</b>			
<b>Fortune Life Insurance, Inc.</b>			
Direct	<b>10.30612%</b>	10.31%	<b>7,499,250</b>
Indirect (thru FIG Lending)	0.03502%		25,480
<b>Fortune General Insurance Corporation</b>			
Direct	<b>7.53659%</b>	6.88%	<b>5,484,000</b>
Indirect (thru FIG Lending)	0.03502%		25,480
<b>Top Ventures Investment</b>			
Direct	<b>6.73757%</b>	6.88%	<b>4,902,594</b>
<b>Gencars Batangas, Inc.</b>			
Direct	<b>3.91156%</b>	3.91%	<b>2,846,250</b>
Indirect (thru Eternal Plans)	0.05881%		42,796
Indirect (thru Fortune General Insurance Corp.)	0.32758%		238,367
<b>Eternal Plans, Inc.</b>			
Direct	<b>3.63045%</b>	3.63%	<b>2,641,700</b>
Indirect (thru_____)			
<b>Eternal Plans, Inc. Life Trust Fund</b>			
Direct	<b>1.53734%</b>	1.78%	<b>1,118,643</b>
Indirect (thru_____)			
<b>Eternal Plans, Inc. Pension Trust Fund</b>			
Direct	<b>1.24428%</b>	1.61%	<b>905,400</b>
Indirect (thru_____)			
<b>Eternal Plans, Inc. Education Trust Fund</b>			
Direct	<b>1.06088%</b>	1.13%	<b>771,950</b>
Indirect (thru_____)			
<b>Aliw Broadcasting Corp.</b>			
Direct	<b>0.98578%</b>	1.05%	<b>717,300</b>
Indirect (thru_____)			
<b>Gencars San Pablo, Inc.</b>			
Direct	<b>0.99773%</b>	1.00%	<b>726,000</b>
Indirect (thru_____)			
<b>Citystate Insurance Corp.</b>			
Direct	<b>0.00000%</b>	0.65%	<b>0</b>
Indirect (thru_____)			
<b>ALC Fortune Corporation</b>			
Direct	<b>0.40736%</b>	0.41%	<b>296,415</b>
Indirect (thru Fortune Life)	3.01145%		2,191,281
<b>Fortune Life Retirement Plan</b>			
Direct	<b>0.25012%</b>	0.25%	<b>182,000</b>
Indirect (thru_____)			
<b>Eternal Crematory and Chapel Corporation</b>			
Direct	<b>0.43029%</b>	0.25%	<b>313,100</b>
Indirect (thru_____)			
<b>Eternal Gardens Retirement Fund</b>			
Direct	<b>0.25012%</b>	0.25%	<b>182,000</b>
Indirect (thru_____)			
<b>FIG Lending Investment Corp.</b>			
Direct	<b>0.15392%</b>	0.16%	<b>112,000</b>
Indirect (thru_____)			
<b>Gencars Isuzu Makati</b>			
Direct	<b>0.08740%</b>	0.16%	<b>63,600</b>
Indirect (thru_____)			
<b>Fortune General Retirement</b>			
Direct	<b>0.07174%</b>	0.16%	<b>52,200</b>
Indirect (thru_____)			
<b>Citystate Retirement</b>			
Direct	<b>0.04150%</b>	0.16%	<b>30,200</b>
Indirect (thru_____)			
<b>Fortune Medicare Retirement Plan</b>			
Direct	<b>0.02735%</b>	0.16%	<b>19,900</b>
Indirect (thru_____)			
<b>Eternal Gardens Memorial Park</b>			
Direct	<b>0.32914%</b>	0.16%	<b>239,500</b>
Indirect (thru_____)			
<b>Eternal Plans Retirement</b>			
Direct	<b>0.01897%</b>	0.16%	<b>13,800</b>
Indirect (thru_____)			
<b>Citystate Towerhotel</b>			
Direct	<b>0.01649%</b>	0.16%	<b>12,000</b>
Indirect (thru_____)			
<b>AAA Southeast Equities, Inc.</b>			
Direct	<b>0.01058%</b>	0.01%	<b>7,700</b>
Indirect (thru_____)			
<b>Cherry Blossoms Hotel</b>			
Direct	<b>0.00921%</b>	0.01%	<b>6,700</b>
Indirect (thru_____)			
<b>Eastern Defender Security</b>			
Direct	<b>0.00770%</b>	0.01%	<b>5,600</b>

J. Wilfredo A. Cabangon In Trust For: William Matthew M. Cabangon	0.98186%	0.01%	714,450
J. Wilfredo A. Cabangon In Trust For: Michael Wesley M. Cabangon	0.98186%	0.01%	714,450
D. Arnold A. Cabangon In Trust For: Andrew Nicholas N. Cabangon	0.75586%	0.01%	550,000
J. Wilfredo A. Cabangon			
Direct	0.00000%		1
Indirect (thru Fortune Life)	0.18139%		131,987
Indirect (thru Fortune General)	0.03166%		23,035
Indirect (thru Gencars Batangas)	0.39116%		284,625
Indirect (thru Eternal Plans Inc.)	0.00145%		1,057
Indirect (thru Aliw Broadcasting)	0.14447%		105,120
<b>Sub-Total</b>	<b>42.78%</b>		<b>31,128,703</b>
<b>Others</b>			
Government*			
Republic of the Philippines			
Philippine National Oil Corporation			
Banks*			
Metropolitan Bank & Trust Company			
Bank of the Philippine Islands			
Employees			
ERS Pension Fund (i.e. Meralco Pension Fund)			
ERS Retirement Fund (i.e. DMCI Retirement Fund)			
Lock-Up Shares*			
<b>Sub-Total</b>	<b>0</b>		<b>0</b>
<b>TOTAL</b>	<b>81.90%</b>		<b>59,595,113</b>
<b>Total Number of Shares Owned by the Public</b>	<b>18.10%</b>		<b>13,169,885</b>
	<b>100.00%</b>		<b>72,764,998</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>		
<b><u>Total Number of Shares Owned by the Public</u></b>		
<u>13,169,885</u>	Shares	<b><u>18.10%</u></b>
72,764,998	Shares	
Number of Issued and Outstanding Shares	=	<b>72,764,998</b>
Number of Outstanding Shares	=	<b>72,764,998</b>
Number of Treasury Shares	=	<b>0</b>
Number of Listed Shares	=	<b>72,764,998</b>
Number of Foreign-Owned Shares	=	<b>83,503</b>
Foreign Ownership Level (%)	=	<b>0.11%</b>
Foreign Ownership Limit (%)	=	<b>40.00%</b>
<b>Note: Observe the same cut-off date.</b>		